

Full name: Dossier no:
Date of birth: Phone no:
Private email: AVS no:

The maximum voluntary purchase you can make is shown under *Further information* in your last pension certificate. If in doubt, please contact us at 021 348 23 49 or the email address info@profelia.ch.

The following form will enable you to determine whether you can freely make a voluntary purchase, which will be, as a maximum, the amount shown in your last pension certificate.

If you have answered NO to all questions, the purchase can be made before December 31 of the current year. You can therefore make the payment and return to us the form, duly completed and signed.

If you have answered YES to one of the questions, please return the form along with the required attachments and wait for confirmation from us before making a payment.

For each question, explanations are provided in the notice "Explanations relating to voluntary purchases".

1. I have pension savings from 2nd pillar in a vested benefits account or policy that have not been transferred to Profelia.
 no yes if yes: Please attach a copy of the current account statement or a policy statement showing the current value.
2. I have worked as a self-employed person without being affiliated to a pension fund, and I covered my pension requirements with 3rd pillar A during this period
 no yes if yes: Please attach an account statement (3A bank account) or, for insurance policies, an attestation stating the current surrender value.
3. I arrived in Switzerland after December 31, 2005.
 no yes if yes: Date of the first affiliation to a Swiss pension fund:
Please attach a pension certificate and/or a vested benefits statement.
4. I received a withdrawal from my 2nd pillar to finance the home ownership and I have not yet fully reimbursed it.
 no yes if yes: You must first reimburse the withdrawal before you can make a purchase.
5. I returned to gainful employment after receiving 2nd pillar retirement benefits (annuity or lump sum) from pension fund or vested benefits institution.
 no yes if yes: Please attach an attestation from the previous pension fund or vested benefits institution indicating the vested benefits at the time of retirement.

Signature

I confirm that I have answered the above questions in a truthful manner and that I have taken note of the important information in the notice "Explanations relating to voluntary purchases".

I take note that the voluntary purchase is a definitive operation which can not be cancelled.

.....
Place and date

.....
Signature

Banking details for your payment by e-banking* in favour of

Profelia, Rue Caroline 9, Case postale 288, 1001 Lausanne

IBAN no: CH44 0900 0000 1017 5419 7

Reason of payment: Purchase, *dossier no, full name, date of birth*

This form can be returned to us via your Espace personnel. If the legalisation of signatures is necessary, this must be done before sending the form.

